

Accordingly, attached hereto are the following:

1. A blackline of the proposed Confirmation Procedures Order as Exhibit A.
2. The Disclosure Statement Hearing Notice as Exhibit B.³
3. A blackline of the Voting Procedures as Exhibit C.
4. Blacklines of the forms of Ballots and Master Ballots to be distributed to Holders of Claims and Equity Interests in Classes 6, 7 and 8, and a newly created provisional Ballot for Holders of Claims in Class 9, as collective Exhibit D.
5. A blackline of the Notice of Non-Voting Class Status as Exhibit E.
6. A blackline of the Confirmation Hearing Notice as Exhibit F.
7. A newly created form of "Non-Voting Claim Notice" as Exhibit G.
8. A newly created form of "Publication Notice" as Exhibit H.
9. A newly created form of "Notice to Counterparties to Executory Contracts and Unexpired Leases" as Exhibit I.
10. A newly created form of "Notice of Procedures Relating to Payment of Post-Petition Interest on General Unsecured Claims" as Exhibit J.

PLEASE TAKE NOTICE that the continued hearing on the Disclosure Statement and the Confirmation Procedures Motion will be held on November 13, 2008 at 2:00 p.m. (Asbestos Property Damage Disclosure Statement issues only) and on November 14, 2008 at 9:00 a.m. (all other issues relating to the Disclosure Statement and the Confirmation Procedures Motion) before the Honorable Judith K. Fitzgerald, United States Bankruptcy Judge for the District of Delaware, at the United States Bankruptcy Court, Western District of Pennsylvania, 5414 U.S. Steel Tower, 600 Grant Street, Pittsburgh, PA 15219.

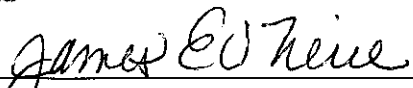
³ No changes have been made to Exhibit B.

Dated: November 10, 2008
Wilmington, Delaware

Respectfully submitted,

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